

DATE: _____

TO: Contact person if any _____
Company - IRA Custodian _____
Address _____
City, State & Zip _____

The Protecting Americans from Tax Hikes Act of 2015 and Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended in 2015, permits a rollover directly from an IRA to a qualified public charity.

As the owner of IRA account _____ that is in the custody of your organization, I request that you transfer from that account the sum of:

UnityPoint Health – Des Moines Entities

\$ _____ to

Iowa Health Foundation (d/b/a UnityPoint Health – Des Moines Foundation)
1415 Woodland Avenue, E-200
Des Moines, IA 50309
Treasury Tax ID Number 42-1467682

This gift is designated for: _____

It is my intention to make a Qualified Charitable Distribution (QCD) to Iowa Health Foundation (d/b/a UnityPoint Health-Des Moines Foundation), from my IRA, which may fulfill part or all of my IRA required minimum distribution for this year.

This letter is sufficient authorization for you to make this QCD gift. However, if you require any further documents, please forward those to me for my signature.

Name of IRA Owner

Address

Phone

City State & Zip